

# PATIENT INFORMATION

Mr. Miss Mrs. Ms.

Patient's full name \_\_\_\_\_ Today's Date \_\_\_\_\_

SS# \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Weight \_\_\_\_\_ Ht. \_\_\_\_\_

Patient's address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home phone # \_\_\_\_\_ Cell phone # \_\_\_\_\_ Work phone # \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Person to contact in case of emergency \_\_\_\_\_ Phone \_\_\_\_\_

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**GUARANTOR//PARENT:**     Same as above

Guarantor/Parent Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Employer Telephone \_\_\_\_\_

## INSURANCE TO BILL:

DHW/DQ \_\_\_\_\_                       Medicaid # \_\_\_\_\_

Private Insurance (Complete lines below fully):

Primary Insurance Name \_\_\_\_\_  Medical     Dental

Subscriber's name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Subscriber's address \_\_\_\_\_

Social Security # \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer \_\_\_\_\_ Employer phone # \_\_\_\_\_

Secondary Insurance Name \_\_\_\_\_  Medical     Dental

Subscriber's name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Subscriber's address \_\_\_\_\_

Social Security # \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer \_\_\_\_\_ Employer phone # \_\_\_\_\_

Our fees are due when services are rendered. If other arrangements are necessary, they need to be made before service is rendered. While we will assist you in filing insurance claims, the entire amount of our fees is the patient's responsibility. Any amount failed to pay or contested or denied by the insurance company is between the patient and the insurance company. As part of our analysis of your credit standing, we may request an investigative consumer credit report.

Any patient account unpaid after 60 days from the date of service may be charged interest at the rate of 1.5% per month. In case of failure to pay, we reserve the right to add additional costs like, but not limited to, reasonable collection fees, finance charges, late fees, court costs and attorney's fees. These costs are also the patient's responsibility. Thank you.

Signature of patient: \_\_\_\_\_

Signature of responsible party (parent/guardian/POA): \_\_\_\_\_

# -PATIENT MEDICAL INFORMATION-

Please circle  
Yes or No

1. Has there been any change in your general health in the past year?.....Y/N

2. Are you now under the care of a physician?.....Y/N

If so, what is the condition being treated? \_\_\_\_\_

3. Have you had any serious illness or operations?.....Y/N

If so, what was the illness or operation? \_\_\_\_\_ Y/N

4. Have you been hospitalized or had a serious illness within the past 5 years?.....Y/N

5. Do you have or have you ever had any of the below diseases or problems?.....Y/N

- |                        |                  |                                    |           |
|------------------------|------------------|------------------------------------|-----------|
| Sleep Apnea            | Asthma           | Hepatitis                          | Hepatitis |
| Rheumatic Fever        | Seizures         | Latex Allergy                      | Stroke    |
| Heart Disease          | Diabetes         | Stomach Ulcers                     |           |
| Cardiovascular Disease | Tuberculosis     | Kidney Trouble                     |           |
| Heart Attack           | Anemia           | Artificial Joints or Hearth Valves |           |
| High Blood Pressure    | Heart Arrhythmia | Abnormal Bleeding                  |           |

6. Do you have any diseases, conditions, or problems not listed above that you think we should know about.....Y/N

7. Are you HIV positive? \_\_\_\_\_ Y/N

8. Do you take any blood thinners such as?.....Y/N

- |          |         |         |         |
|----------|---------|---------|---------|
| Coumadin | Xarelto | Plavix  | Pradaxa |
| Aspirin  | Eliquis | Effient |         |

9. Are you taking any drugs or medications?.....Y/N

If so, please list medications. \_\_\_\_\_

\_\_\_\_\_

10. Are you allergic to any medications? \_\_\_\_\_ Y/N

\_\_\_\_\_

11. Are you pregnant or nursing? \_\_\_\_\_ Y/N

12. Do you smoke, vape or chew tobacco \_\_\_\_\_ Y/N

If yes, for how long? \_\_\_\_\_

13. Do you use:

- |                    |        |                             |
|--------------------|--------|-----------------------------|
| Alcohol?           | Yes/No | If yes, how often per week? |
| Marijuana?         | Yes/No | If yes, how often per week? |
| Recreational Drugs | Yes/No | If yes, how often per week? |

PHYSICIAN: \_\_\_\_\_

DENTIST: \_\_\_\_\_

YOUR CURRENT PHARMACY: \_\_\_\_\_

REVIEWED BY: DR. \_\_\_\_\_

Form Updated \_\_\_\_\_  
Date/Initials \_\_\_\_\_



## SIGNATURE ON FILE

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my dentist to submit claims for benefits, for services rendered or for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I, \_\_\_\_\_, hereby authorize

\_\_\_\_\_, to pay and hereby assign directly to William E. Paul, D.D.S., P.C. all medical and dental benefits, if any, otherwise payable to me for services as described on the attached forms. I understand I am financially responsible for all charges incurred less any dental insurance benefits when received by and paid to William E. Paul, D.D.S., P.C.

Authorization is hereby given to release all information necessary to the payment of said benefits.

Authorized Signature of Covered Person/Employee:

X \_\_\_\_\_

Date \_\_\_\_\_

Authorization Form for Use or Disclosure of Patient Information

William E. Paul, D.D.S, P.C.

Patient Name: \_\_\_\_\_ Patient's DOB: \_\_\_\_\_

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Authorization. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information (PHI), and of other important matters about your PHI. A copy of our Notice accompanies this Authorization. We encourage you to read it carefully and completely before signing this Authorization.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice, which will contain the changes. Those changes may apply to any of your PHI that we maintain. I understand that I may refuse to sign this authorization, and that my refusal to sign in no way affects my treatment, payment, enrollment in a health plan, or eligibility for benefits.

This authorization expires on the following date, or when the following event occurs: 7 years from your last account activity

You may obtain a copy of our Notice of Privacy Practices at: 926 E Lasalle Ave, South Bend, IN 46614

I understand that I may revoke this authorization at any time by following the directions in the Notice of Privacy Practices. I understand that my revocation must be in writing. If I revoke this authorization, my revocation will not affect any actions taken by the dental practice before receiving my written revocation.

**Signature of Patient or Patient's Personal Representative:**

\_\_\_\_\_ Date \_\_\_\_\_

If Personal Representative:

Print Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**Please list any individual you feel we are able to disclose medical and financial information:**

Name	Relationship	Phone Number
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**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

"You May Refuse to Sign This Acknowledgement"

I, \_\_\_\_\_ have been informed of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**FOR OFFICE USE ONLY**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_